Epic TIP SHEET

Updated Patient Lookup Functionality

To help with selecting the correct patient and avoid duplicate records, the Patient Select window has been updated with additional demographic information. A photo of the patient will also display to help with proper identification.

*Everyone should be photographing patients at the time of registration. See Tip Sheet, "Take a Patient's Photo"

Take a Look!

- 1. Login to EpiCare PLYTRN.
- 2. Search for patient.
- 3. In the **Patient Lookup** window, enter the patient's information. Enter as much detail possible. The recommendation is three identifying factors. For example, enter:
 - ✓ Name/MRN: "Act, Rita" (Last Name, First Name)
 - ✓ Sex: Female
 - ✓ Birth Date: 10/14/1974
- 4. Click Find Patient
 - The Patient Select window appears.

		Patient Selec	ct		
Search Criteria Name/MRN: Act, Rita	Sex Female			Birth Date: 10/14/1974	A list of patients matc the search criteria
MRN Patient 100006045 ACT.RI 100006046 ACT.RI	Name A A	Date Of Birth 10/14/1974 10/14/1975	Legal Sex F F	Street Address 1300 Hall BLVD, BLOOMFIE	SSN LD CT 06002 xxx-9999
Results loaded: 2	Act, Rita - 100006045	L.	J		
	43 y.o. Female 1300 Hall BLVD BLOOMFIELD CT 06002 555-555-5555 (H) 6 rita.act@thone.org 9 No PCP on file	1	Marital Status: No	ot on file	
			d	Additional demogra lisplays in this secti	phic information on to help with

*When registering a new patient, use the "Check for an Existing Patient Record when Registering a New Patient" tip sheet.